

Make-A-Wish Orange County and the Inland Empire
3230 El Camino Real, Suite 100
Irvine, CA 92602



Making a Gift of Stock

Your contribution of stock to the Make-A-Wish Foundation® Orange County and the Inland Empire is deeply appreciated as it helps grant the wishes of children with life-threatening medical conditions in our region.

There are two steps to complete your gift of stock.

First, contact your broker and ask them to set the transaction in motion by arranging a transfer of stocks. They will need the information below to do so.

Name of company's stock you wish to contribute _____

Approximate number of shares: _____ Approximate value: _____

Your broker will need our broker account and contact information to complete the transfer.

Account number: 78036396 for Make-A-Wish Orange County and the Inland Empire

DTC Number: 0075 (LPL Financial)

Broker: Larry Redman Telephone: (714) 329-5968 direct Email: LJRedman@cbbank.com

Secondly, send us this form by e-mail or fax advising us of your plans so that we can confirm and acknowledge your contribution.

Your Name: _____ Phone: _____

Address: _____

City, State and Zip Code: _____

Make-A-Wish contact information:

Jeffrey Wacha

or

Sarah Pizzaruso

Director of Finance

Director of Development

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Make-A-Wish Orange County and the Inland Empire is a 501(c)(3) nonprofit organization.
Our federal identification number is 33-0036556.