

GIFTS OF STOCK

MAKING A GIFT OF STOCK

Your contribution of stock to Make-A-Wish® Orange County and the Inland Empire is deeply appreciated as it helps grant the wishes of children with life-threatening medical conditions in our community. There are two steps to complete your gift of stock.

First: Contact your broker and ask them to set the transaction in motion by arranging a transfer of stocks. They will need the information below to do so.

Name of company's stock you wish to contribute: _____

Approximate number of shares: _____ Approximate value: _____

Your broker will need our broker's account and contact information to complete the transfer:

BNY Mellon

Account number: 10514122000 for Make-A-Wish Orange County and the Inland Empire

DTC Number: 8275

Broker: Niza Oun Nguyen

Phone: (949) 253-5026

Email: Niza.oun-nguyen@bnymellon.com

Merrill Lynch

Account number: 29J-74005 for Make-A-Wish Fnd Orange County and the Inland Empire

Financial Advisor: Tino Pagano

Phone: (714) 429-2870

Email: tino_pagano@ml.com

Second: Send us this form by email (donations@wishocie.org), fax (714-689-0985) or mail (address below) advising us of your plans so that we can confirm and acknowledge your contribution.

Name: _____

Date of transfer: _____

Address: _____

City: _____ State: _____ Zip: _____

Email Address: _____ Phone: _____

I have included Make-A-Wish Orange County and the Inland Empire in my will.

Debbie Finster
VP of Major Gifts & Legacy Planning
(714) 573-9474, ext. 239
dfinster@wishocie.org

-or-

Shin-Ja Kammann
Chief Operating Officer
(714) 573-9474, ext. 237
skammann@wishocie.org

Mail this form to:

Make-A-Wish Orange County and the Inland Empire

3230 El Camino Real, Suite 100

Irvine, CA 92602

Or email to donations@wishocie.org

Make-A-Wish[®]
ORANGE COUNTY AND
THE INLAND EMPIRE